



# University of New Haven

## Ellis C. Maxcy Legacy Society

The Ellis C. Maxcy Legacy Society was established to recognize and thank alumni and friends who have included the University of New Haven in their estate plans or made another type of legacy gift to the University.

### Member Profile

Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

City, State/ Zip: \_\_\_\_\_ Email: \_\_\_\_\_

I/we have made the following type of legacy gift to the University of New Haven:

A gift in my will or trust for (check one):  a specified amount  a specified percentage

A remainder interest in a charitable trust

Designation of UNH as the beneficiary of an Individual Retirement Account or another type of retirement plan

Designation of the University as the beneficiary of a life insurance policy

Other (please describe): \_\_\_\_\_

My/our gift is:  Unrestricted

Intended for the following purpose: \_\_\_\_\_

The estimated value of my gift is approximately: \_\_\_\_\_ as of \_\_\_\_\_ (date). I understand that this is an estimate only, and that any gift ultimately distributed may be more or less than this amount.

You may include my/our name(s) in Ellis C. Maxcy Legacy Society materials. (Neither the type of gift nor the amount will be listed.)

I prefer that my gift intention remain anonymous.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

The University of New Haven is a 501 (c) (3) not-for-profit corporation, with federal tax ID number 06-0761704.

If you have any questions, contact Bob Congdon, Director of Gift Planning, at 203-479-4295 or [rcongdon@newhaven.edu](mailto:rcongdon@newhaven.edu). This form can be faxed to 203-931-6053 or mailed to the Office of Advancement, University of New Haven, 300 Boston Post Road, West Haven, CT 06516.

*Thank you for your support of the University of New Haven*